

**ECE Industries Ltd**  
[CIN: U 31500 DL 1945 PLC 008279]  
**Registered Office:** ECE House, 28-A, Kasturba Gandhi Marg,  
New Delhi-110 001  
**E-mail:** [ecehodelhi@gmail.com](mailto:ecehodelhi@gmail.com)  
**Website:** [www.eceindustriesltd.com](http://www.eceindustriesltd.com)

**Meeting of Secured Creditors of ECE Industries Ltd scheduled to be held through Video Conferencing under the supervision of the Hon'ble National Company Law Tribunal**

<b>Day</b>	Monday	
<b>Date</b>	20 <sup>th</sup> July, 2020	
<b>Time</b>	11:30 A.M.	
<b>Venue</b>	Since the meeting is proposed to be held through Video Conferencing, physical venue of the meeting is not relevant/applicable	
<b>Schedule of remote e-voting</b>	Commencement of remote e-voting	16 <sup>th</sup> July, 2020 at 9:00 A.M. IST
	End of remote e-voting	19 <sup>th</sup> July, 2020 at 5:00 P.M. IST

#### List of Documents

Sl. No.	Contents
1.	<b>Notice of the Meeting along with Instruction for attending the meeting through Video Conferencing and remote e-voting</b>
2.	<b>Explanatory Statement</b>
3.	<b>Scheme of Arrangement</b> of Kumar Metals Pvt Ltd and ECE Industries Ltd, under sections 230, 232 and 66 of the Companies Act, 2013, and other applicable provisions, if any
4.	<b>Report on Valuation of Shares</b> issued by Mr Gautam Maurya, Chartered Accountant and the IBBI Registered Valuer in respect of Securities or Financial Assets
5.	<b>Audited Financial Statements</b> for the year ended 31 <sup>st</sup> March, 2019, of Kumar Metals Pvt Ltd and ECE Industries Ltd
6.	<b>Un-audited Financial Statements (provisional)</b> for the period ended 15 <sup>th</sup> December, 2019 of Kumar Metals Pvt Ltd and ECE Industries Ltd

Sd/-  
**Gauri Shankar Parashar, Advocate**  
Chairperson of the meeting of Secured Creditors of  
ECE Industries Ltd

Through

Sd/-

Rajeev K Goel, Advocate

**For Rajeev Goel & Associates**

Counsel for the Applicant

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**Date:** 10<sup>th</sup> June, 2020

**Place:** New Delhi